

Swiss Potential for Hydropower Generation and Storage

White paper

Robert Boes, ETH Zürich

SCCER SoE Annual Conference
November 2, 2020

In cooperation with the CTI



Energy funding programme

Swiss Competence Centers for Energy Research



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Outline

- Introduction
- Potential changes in HP generation and storage
- Challenges and opportunities for hydropower
- Synthesis
- Recommendations

Fieschergletscher
and Wysswasser
(Picture: VAW 2013)

Introduction

The present and future role of HP

Present:

Central pillar of Swiss electricity generation portfolio

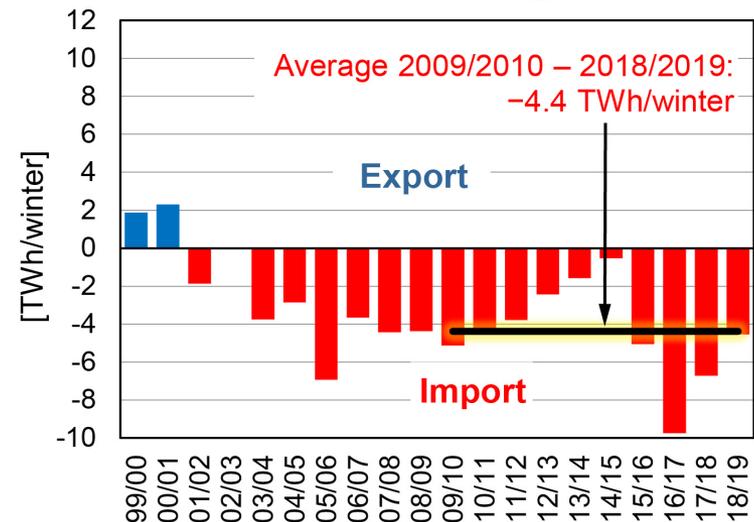
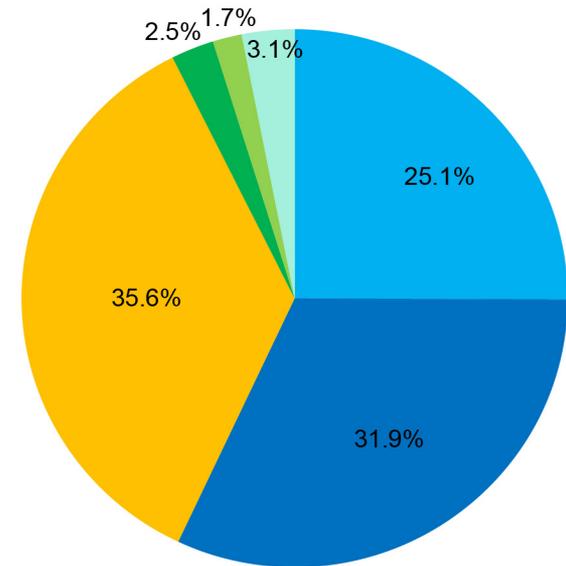
- ~57% of total electr. generation
- Electricity imports in winter half year

Future:

Swiss Energy Strategy (ES) 2050

- Production targets
 - **≥ 37.4 TWh/yr in 2035** (Energy Act)
 - **38.6 TWh/yr in 2050** (Federal Council 2013)
 - **increase of ≥ 5 TWh/winter by 2035** (ElCom, 2020)
- Increasing need for regulating power

- Run-of-river hydropower plants
≈44% of total HPP (world: 65%)
- Storage hydropower plants
≈56% of total HPP (world: 35%)
- Nuclear powerplants
- Conventional-thermal power and district heating plants (non-renewable)
- Conventional-thermal power and district heating plants (renewable)
- Other renewables

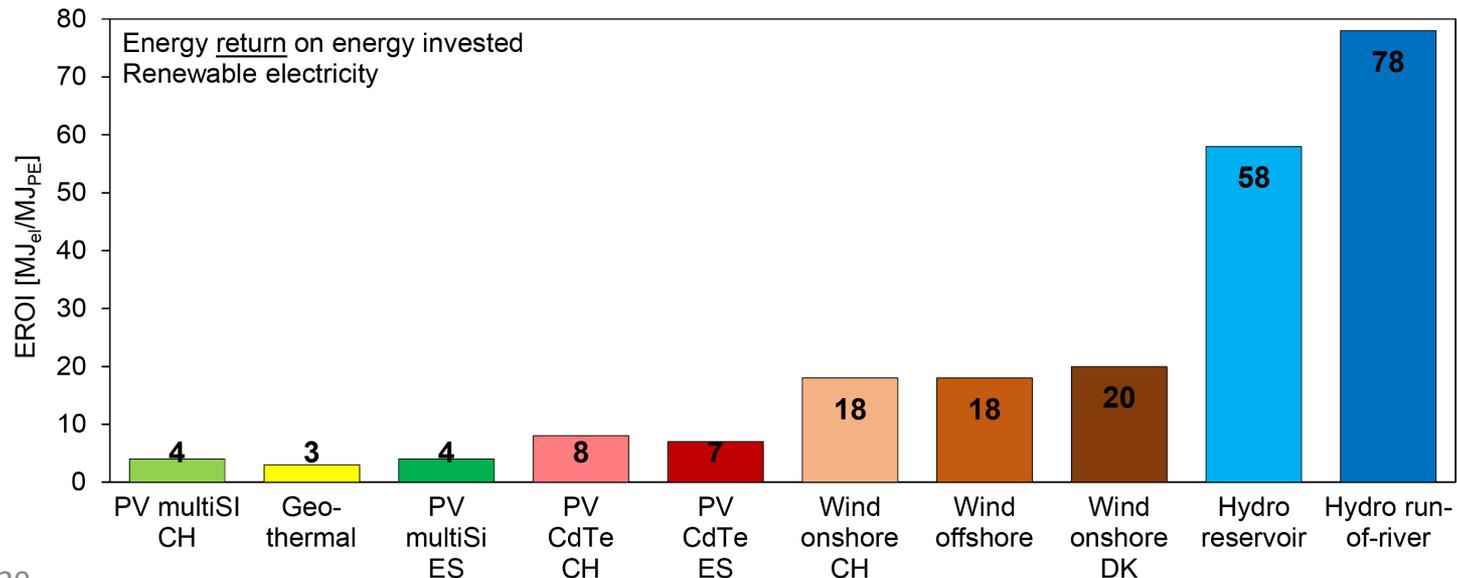
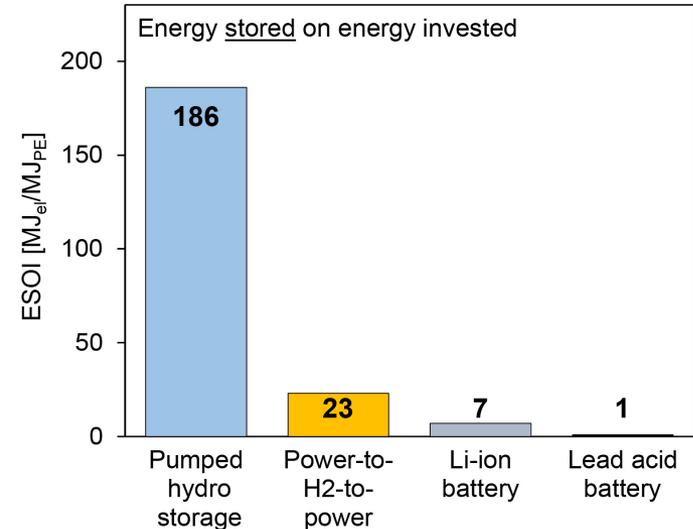


Introduction

HP strengths and weaknesses

Hydropower is favorable with respect to:

- Energy Return on Energy Investment (EROI)
- Energy Stored on Energy Invested (ESOI)
- Life-Cycle Assessment (LCA)
- Green-House Gas (GHG) emissions



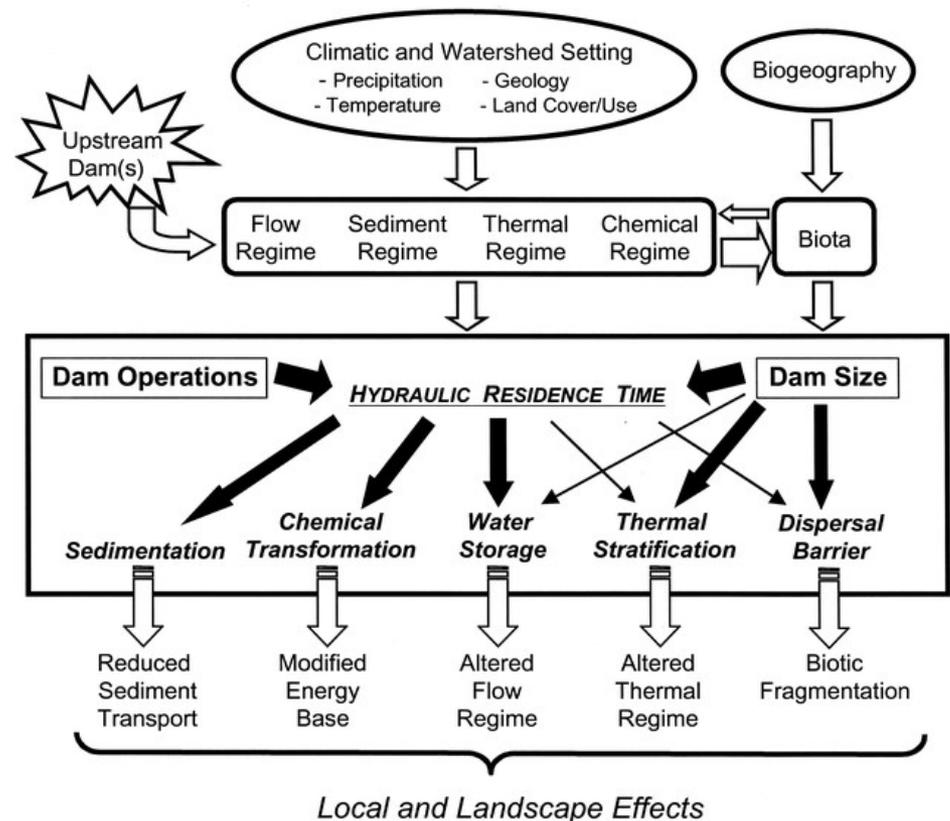
Introduction

HP strengths and *weaknesses*

Hydropower can have negative impacts on terrestrial & aquatic ecosystems

- Longitudinal connectivity (e.g. fish & sediment continuum)
- Residual flow reaches
- Hydro-/thermopeaking

Effects of dam-reservoir systems on fundamental riverine bio-physical processes



Source: Poff & Hart (2002)

Potential changes

Generation: new schemes, upgrades and renewals

- More than 90% of Swiss HP potential already exploited
- Multiple studies on HP potential by SWV, SFOE, SCCER-SoE

| | Annual generation [TWh/year] | Winter semester generation [TWh/winter] |
|------------------------|---|--|
| New small and large HP | 0.7 – 1.7 | 0.3 – 0.7 |
| Upgrades/extensions | 0.4 – 1.5 | 0.2 – 0.6 |
| Renewal/refurbishment | 0.5 – 1.0 | 0.2 – 0.4 |
| Periglacial HP | 0.0 – 0.8 | 0.0 – 0.5 |
| Dam heightening | 0.0 – 0.2 | 0.2 – 1.5 |

→ Dam heightening may significantly contribute to winter production

Potential changes

Storage: periglacial HP and dam heightening

| | Stored energy [TWh] |
|------------------------|---------------------|
| Dam heightening | 0.2 – 1.5 |
| Periglacial HP | 0.0 – 1.0 |
| Renewal/refurbishment | 0.1 – 0.2 |
| New small and large HP | – |
| Upgrades/extensions | – |



Heightening of Vieux Emosson dam (2012-2015) by +21.5 m (39%)
 → +93% in volume

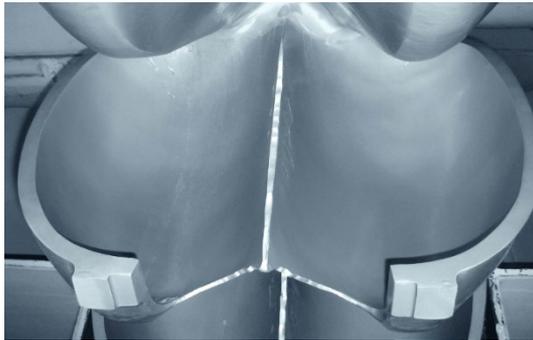


Periglacial reservoir Trift Glacier
 145 GWh/year; 215 GWh of storage

Potential changes

Improved operation

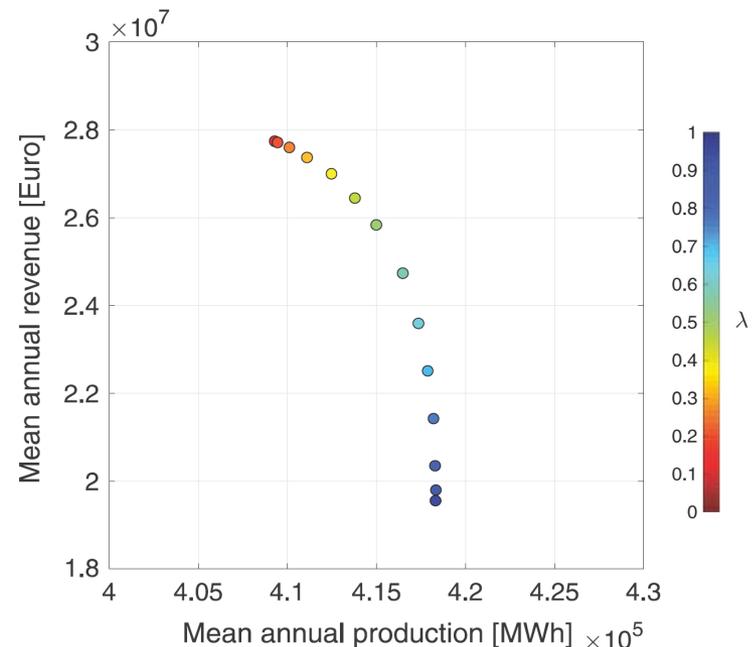
- Sub-seasonal runoff forecasts can reduce spillage and increase generation
- Real-time suspended sediment monitoring to reduce hydro-abrasion
- Dualism between maximized production and maximized revenue
→ New incentives needed (e.g. flexible water fees)?



Felix (2016)



VAW (2018)



Anghileri et al. (2018)

Potential changes

Environmental aspects

Swiss Waters Protection Act (WPA) requires (until 2030):

- Minimum residual flow
 - dynamic / non-proportional flows can be beneficial for ecology and HP system efficiency
- Limitation of hydro- and thermo peaking
 - see Whitepaper “Flexibility”
- Facilitation of up-/downstream fish migration
 - new technical solutions for d/s migration needed
- Limitation of bed load budget modification
 - flushing, bypassing, venting, dredging, replenishment
 - no estimates for production loss as measures are not yet defined

| | Annual generation [TWh/year] | Winter semester generation [TWh/winter] |
|-----------------------------|---|--|
| Increased residual flow | -3.6 to -1.9 | -1.5 to -0.8 |
| Fish d/s migration measures | -1.0 to -0.2 | -0.4 to -0.1 |

Potential changes

Climate change effects

Energy transition coincides with a significant change in climate, which:

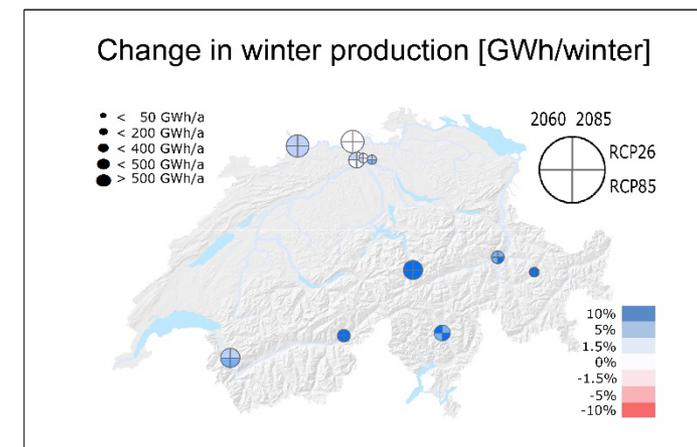
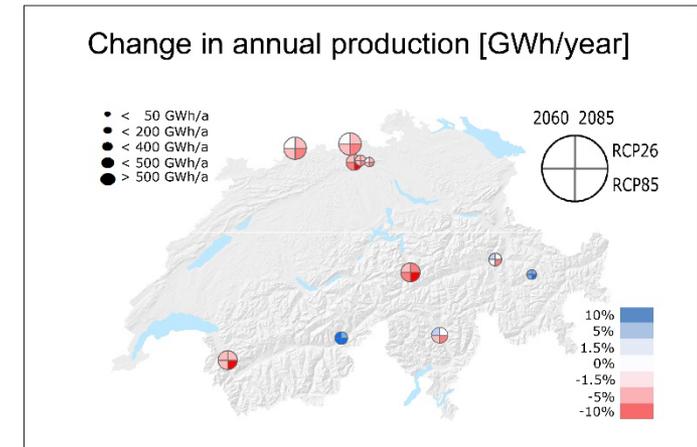
- affects annual and seasonal HP generation
- alters sediment input
- modifies the occurrence of natural hazards

Run-of-river HP (values refer to 2060):

- annual: -0.3% (RCP2.6), -2.9% (RCP8.5)
- winter: +6.4% (RCP2.6), +8.4% (RCP8.5)

Storage HP:

- No significant change in annual precipitation
- Significant losses in ice melt-dominated catchments



Challenges and opportunities

Challenges

Market situation & regulatory framework

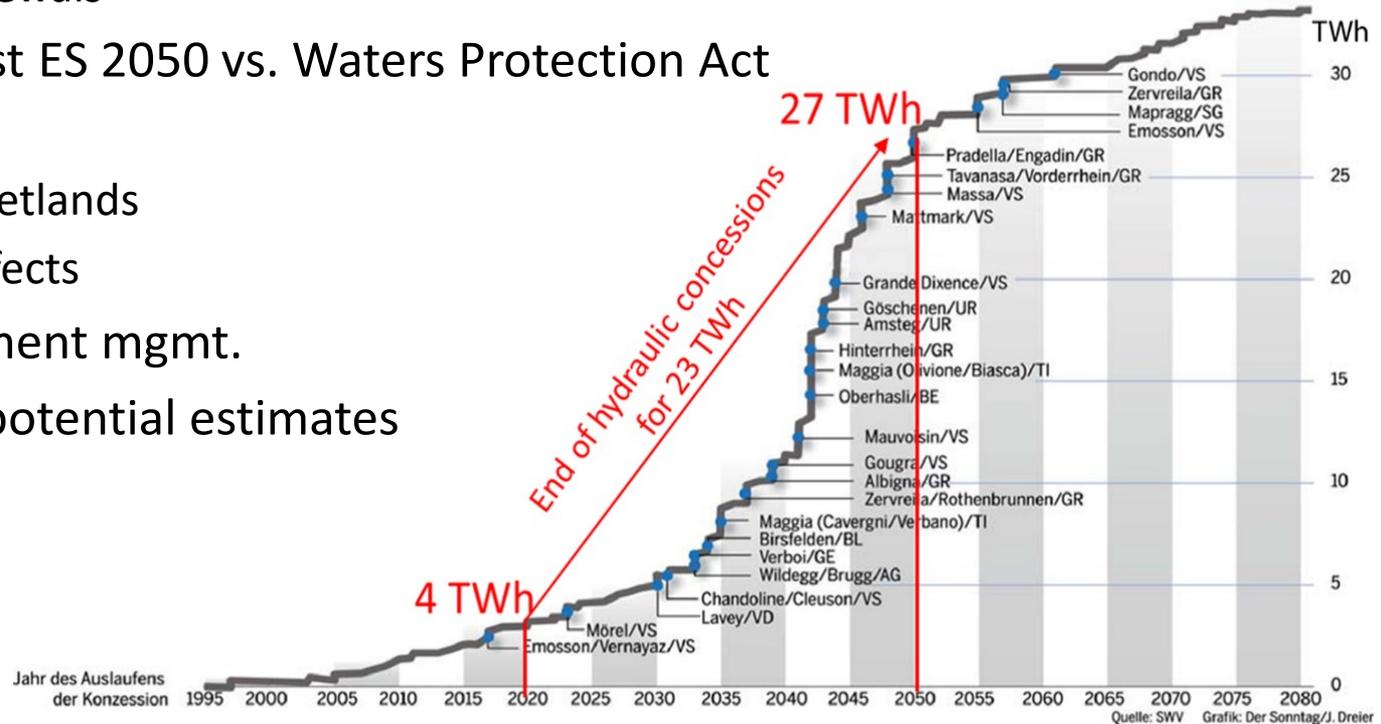
- Amortization treaties
- Concession renewals

Conflict of interest ES 2050 vs. Waters Protection Act

- Residual flow
- Protection of wetlands
- Hydrological effects

Sustainable sediment mgmt.

Uncertainties in potential estimates



Challenges and opportunities

Opportunities

New glacier lakes

- Timeframe?
- Potential source of natural hazards

Multipurpose reservoirs – potential reduction in HP generation

- Irrigation (Aare catchment / Seeland, Val de Bagnes)
- Tourism

Natural hazard protection

- Flood protection
- Protection against mass movement

→ How to monetarize these incentives?

Synthesis

| Increased or reduced generation and storage (with reference to 2019) due to ... | annual generation [TWh/year] | | | winter semester generation [TWh/winter] | | | stored energy / storage volume [TWh / Mio m ³] | | | | | | Anno- tation |
|---|---------------------------------|------------|------------|--|------------|------------|---|-----------|------------|------------|------------|------------|-----------------|
| | scenario | lower | interm. | upper | lower | interm. | upper | lower | interm. | upper | lower | interm. | |
| ... new small- and large-scale HP plants (except periglacial HP) | 0.7 | 1.2 | 1.7 | 0.3 | 0.5 | 0.7 | - | - | - | - | - | - | a) |
| ... new HP storage plants in periglacial environment | 0 | 0.4 | 0.8 | 0 | 0.2 | 0.5 | 0 | 0 | 0.5 | 200 | 1.0 | 400 | b) |
| ... upgrade and extension of existing HP plants | 0.4 | 1.0 | 1.5 | 0.2 | 0.4 | 0.6 | - | - | - | - | - | - | c) |
| ... dam heightening | 0 | 0.1 | 0.2 | 0.2 | 0.8 | 1.5 | 0.2 | 80 | 0.8 | 280 | 1.5 | 470 | d) |
| ... renewal and refurbishment of existing HP schemes | 0.5 | 0.8 | 1.0 | 0.2 | 0.3 | 0.4 | 0.1 | - | 0.1 | - | 0.2 | - | e) |
| ... increased residual flow releases according to Waters Protection Act | -3.6 | -2.5 | -1.9 | -1.5 | -1.0 | -0.8 | - | - | - | - | - | - | f) |
| ... fish protection and downstream migration measures at run-of-the-river low-head HP plants | -1.0 | -0.4 | -0.2 | -0.4 | -0.2 | -0.1 | - | - | - | - | - | - | g) |
| Total changes | -3.0 | 0.5 | 3.1 | -1.0 | 1.1 | 2.8 | 0.3 | 80 | 1.4 | 480 | 2.7 | 870 | |

Conclusions:

- Target of ES 2050 will only be met in “upper-bound generation” scenario
- In a more realistic “intermediate” scenario the generation gains from both extensions and new constructions are countered by reductions driven by environmental mitigation measures
 - hardly any net increase in annual generation
 - ~1.1 TWh/winter increase in winter generation

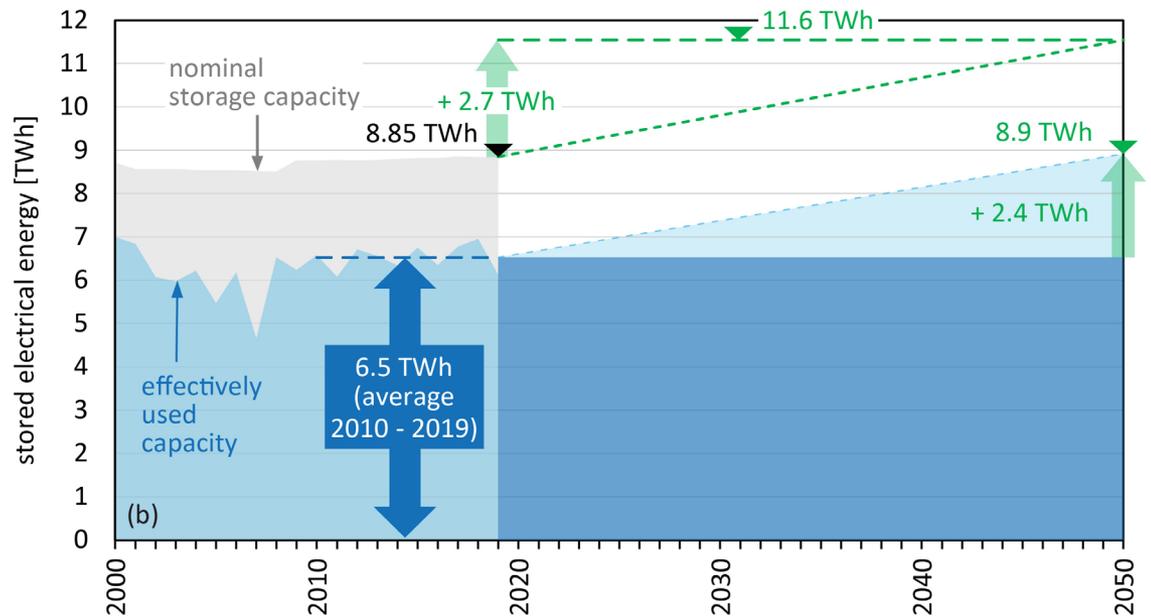
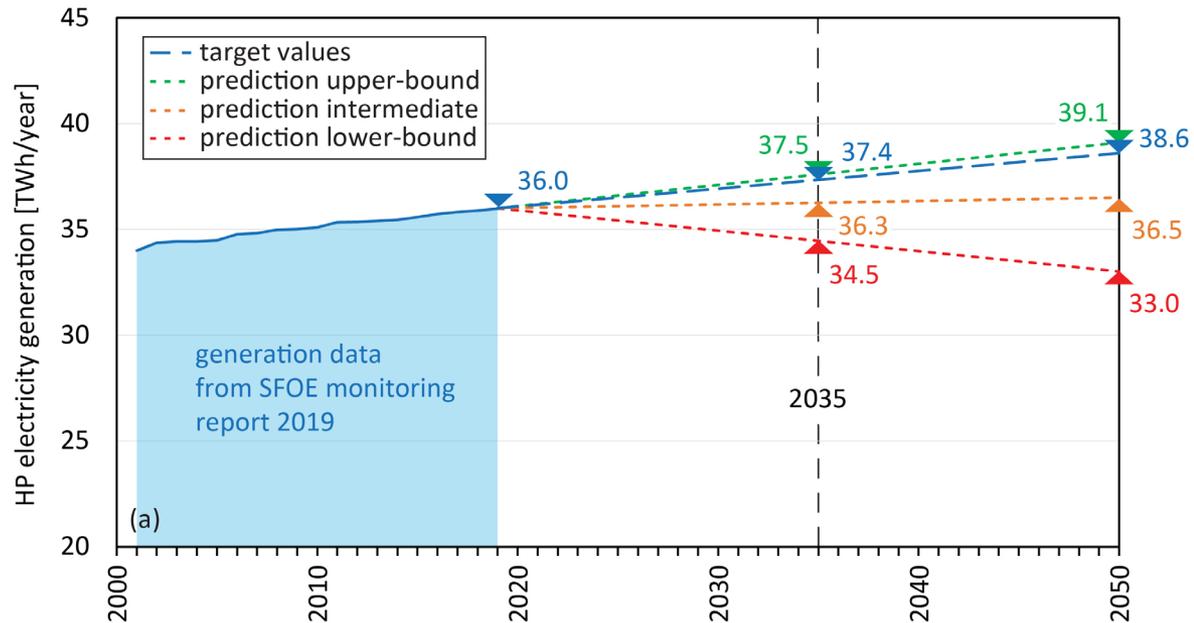
Synthesis

HP annual generation

- «on track» for «upper-bound»
- «flat line» for intermediate scenario
- decrease for «lower bound»

HP storage

- Figure for «upper-bound» scenario
- +2.4 TWh effective storage (~55% of winter imports 2010-2019)



Recommendations for policy makers

- Prioritize **renewals, upgrades and extensions of existing HP schemes** (including more storage by dam heightening)
- Consider **new HP storage schemes** in areas of retreating glaciers (periglacial sites) by weighing various interests
- **Act now!** – the planning, licensing and realization of major HP projects takes at least 15 years
- **Take additional actions** towards achieving the goals of the ES2050 (framework conditions and incentives)
- Realize potential projects on a **priority scheme based on sustainability criteria**

Thanks for your attention!



Thanks for all who contributed !!



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